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April 26, 2016

To: Whom It May Concern

Re: FirstOnSite G.P. Inc. and FirstOnSite Restoration L.P. (collectively, “FirstOnSite” or the “Companies”)

On April 21, 2016, FirstOnSite G.P. Inc. sought and obtained an initial order (the “**Initial Order**”) from the Ontario Superior Court of Justice (the “**Court**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”). The Initial Order provides, among other things, a stay of proceedings until May 20, 2016 (the “**Stay Period**”), which may be extended by the Court from time to time. The protections and authorizations provided under the Initial Order were also extended to FirstOnSite Restoration L.P., and FTI Consulting Canada Inc. was appointed as the monitor (the “**Monitor**”) in the CCAA proceedings. FirstOnSite is continuing operations pursuant to the Initial Order.

A copy of the Initial Order and copies of the materials filed in respect of the CCAA proceedings may be obtained on the Monitor’s website at <http://cfcanada.fticonsulting.com/firstonsite> or on request from the Monitor by calling 1-844-709-6730 or by emailing firstonsite@fticonsulting.com.

Pursuant to the Initial Order, all persons having oral or written agreements with FirstOnSite or statutory or regulatory mandates for the supply of goods and/or services are hereby restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by FirstOnSite provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by FirstOnSite in accordance with normal payment practices of FirstOnSite or such other practices as may be agreed upon by the supplier or service provider and each of FirstOnSite and the Monitor, or as may be ordered by the Court. The Initial Order prohibits FirstOnSite from making payment of amounts relating to the supply of goods or services provided to FirstOnSite prior to April 21, 2016, other than certain payments specified in the Initial Order.

During the Stay Period, all parties are prohibited from commencing or continuing legal action against FirstOnSite and all rights and remedies of any party against or in respect of FirstOnSite or their assets are stayed and suspended except with the written consent of FirstOnSite and the Monitor, or by leave of the Court.

In addition, pursuant to the Initial Order, the rights of any person who has supplied services and/or materials to FirstOnSite to preserve or perfect a lien under applicable legislation in respect of a project to which FirstOnSite is a contracting party are stayed and any person wishing to preserve, perfect or otherwise enforce such a claim will be required to comply with the process set out in the Initial Order, which process is set out at paragraphs 19 to 23 of the Initial Order.

A hearing for a comeback motion (the “Comeback Hearing”) in respect of the Initial Order has been scheduled for May 2, 2016 before the Court at 330 University Ave, Toronto, Ontario. At the Comeback Hearing any interested party who wishes to amend or vary the Initial Order will be entitled to appear or bring a motion before the Court. Related Court materials and updates as to the date and time of the Comeback Hearing, if any, will be made available on the Monitor’s website. If you have any questions or wish to bring a motion or seek relief at the Comeback Hearing, you can contact the Monitor



at the contact information provided above and below.

The Company has negotiated the sale of substantially all of the Company's business and assets in Canada and the United States with a subsidiary of Interstate Restoration Inc. and will be seeking Court approval of that transaction at a hearing on a date to be set by the Court. Related Court materials will be made available on the Monitor's website. Pursuant to the terms of the asset purchase agreement in connection with such sale transaction, and subject to approval of the transaction by the Court, most amounts owing to persons who have supplied services and/or materials to FirstOnSite prior to the completion of the transaction are expected to be assumed by the Purchaser on closing.

If you have any questions regarding the foregoing or require further information, please consult the Monitor's website at <http://cfcanada.fticonsulting.com/firstonsite> or by contacting the Monitor by calling 1-844-709-6730 or by emailing firstonsite@fticonsulting.com.